

Preserving Databases

An emulation-based approach

Dr. Klaus Rechert (University of Freiburg)

@kurau5u

Preservation Challenge(s)

- Is it possible to access today's databases in 60 years
 - Mindprovoking *theoretical* question
- Database is a weakly defined term
 - SQL, NoSQL, etc... ?
 - Which data format ?
 - How much context is required ?

Can we plan for 60 years?

What is the resulting risk profile?

Choosing a strategy

- Data-driven

- Extract data (e.g. SQL dump)
- Migrate / generalize data (CSV, SIARD, etc)
- Reconstruction in the future
- Rewrite queries, replace / substitute clients



Data
Structural information

- Software-driven

- Preserve the software
- Describe and manage a technical stack
 - → Emulation strategy
- Access through „native“ interfaces e.g. UI, ODBC over TCP/IP, original software client etc.



Database software

Choosing a (lazy) strategy

- Preserving Database Software
 - Common, widely used software?
 - Standard / simple setup, with little manual customization?
 - Limited interaction with external systems?
- Low technical complexity
- Able to bear some risks ?
 - Outsource software preservation
 - Create some metadata on the current setup
 - Take the free ride



Data
Structural information



Database software

Choosing a (less lazy) strategy

- Preserving Database Software
 - Common, widely used software?
 - Standard / simple setup, with little manual customization?
 - Limited interaction with external systems?

- Use a contemporary emulation framework
- Create an installation of the database and deploy the data
- Verify your result

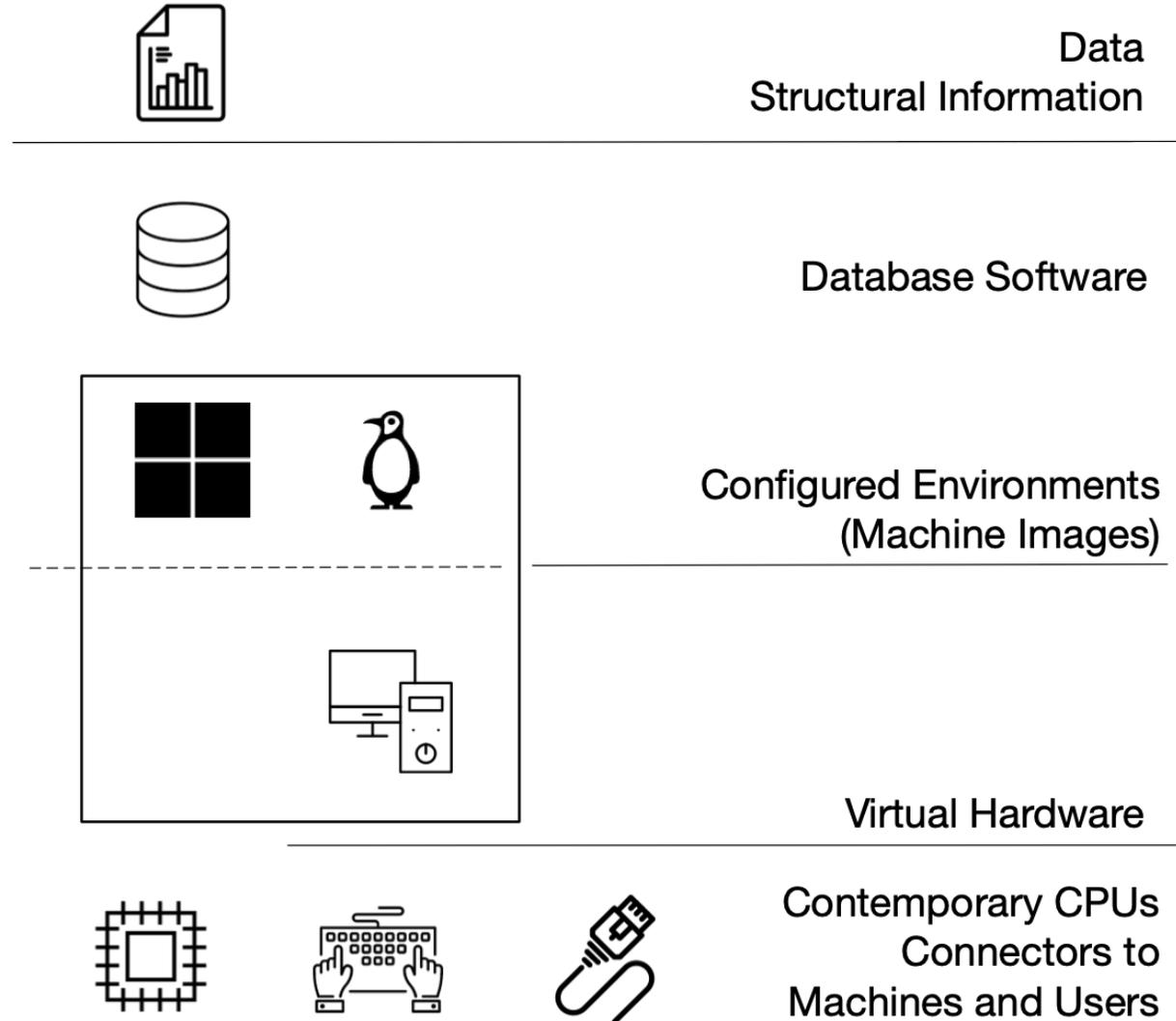


Data
Structural information

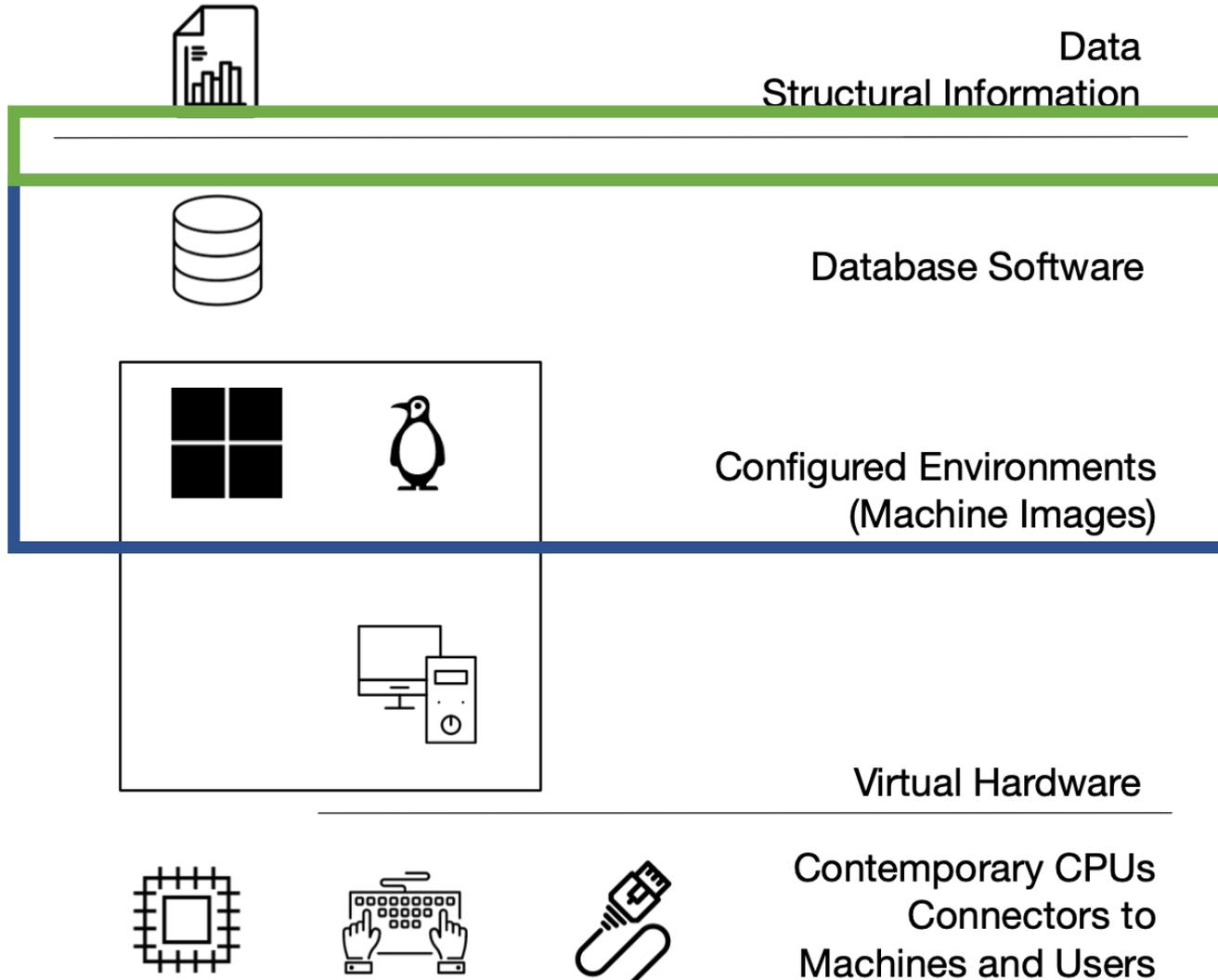


Database software

Technical Stack



Implementing the Technical Stack

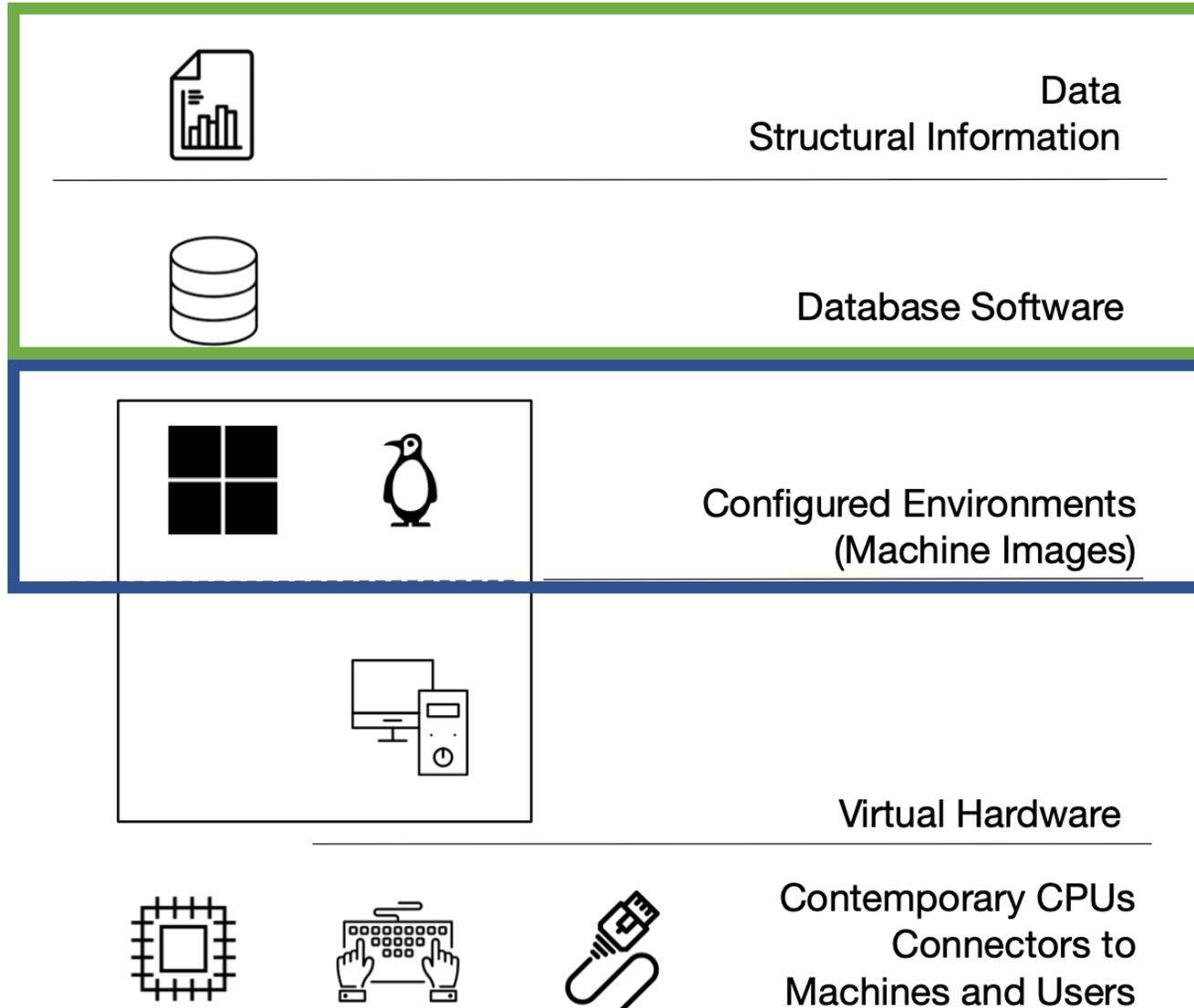


Create installation/configuration templates for common databases (MySQL/MariaDB, Postgres, etc...)

- Standardize and simplify common installations
- Preserve (encoded) operation knowledge
- Start deployment from file-system backup (data)
- Maintain stack/template independent from data

- Reusable for many artifacts
- Can be highly automated
- Cooperate and share

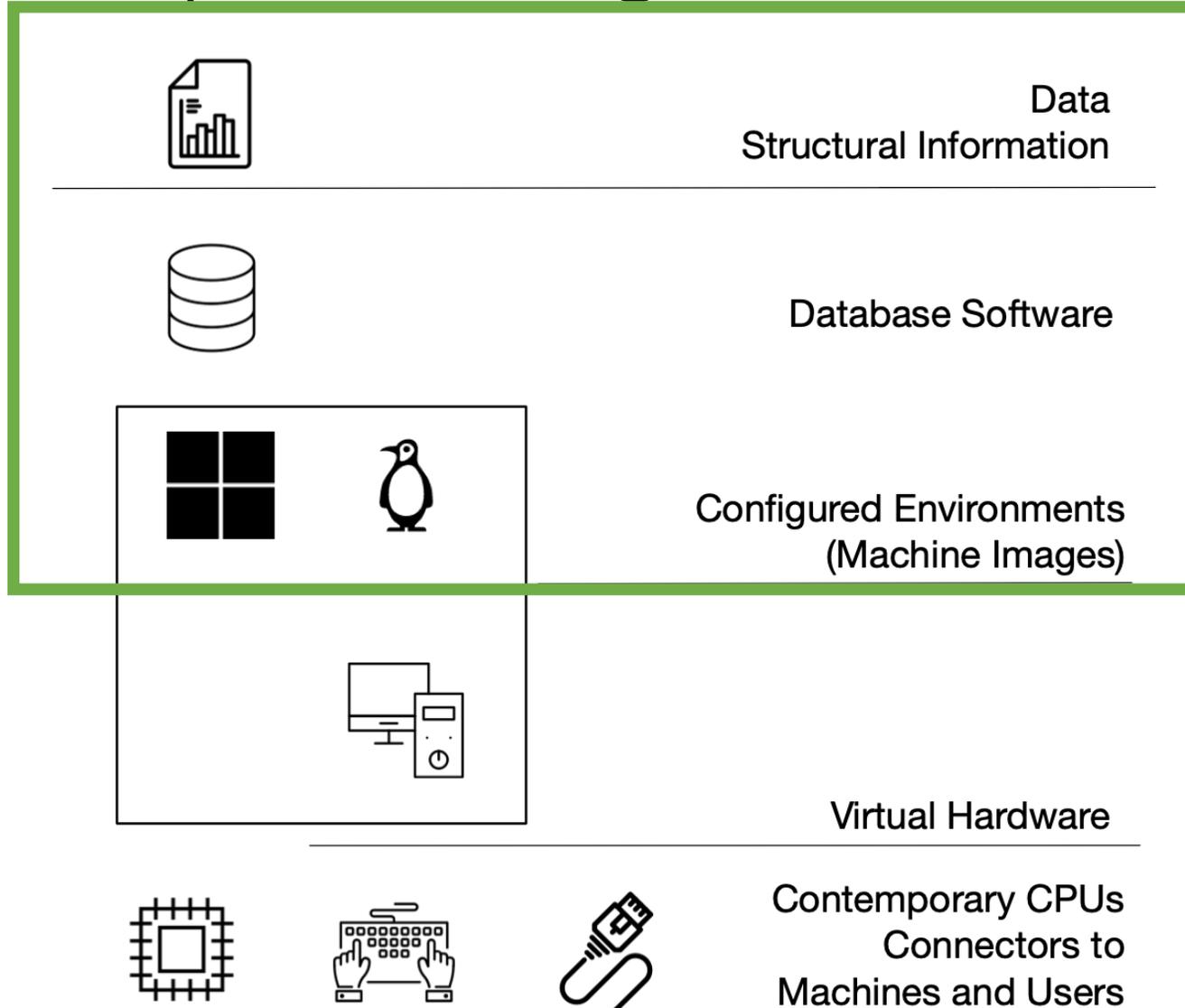
Implementing the Technical Stack



Complex setups may require manual or installation steps.
- build on top standardized software stacks

- Reusable for many artifacts
- Can automated
- Cooperate and share

Implementing the Technical Stack



Complex setups may not be trivially rebuildable.

- Preserve full VM / disk image
 - generalize hardware dependencies!
- Rebuild from a machine from filesystem backup (e.g. tape)
 - E.g. use container

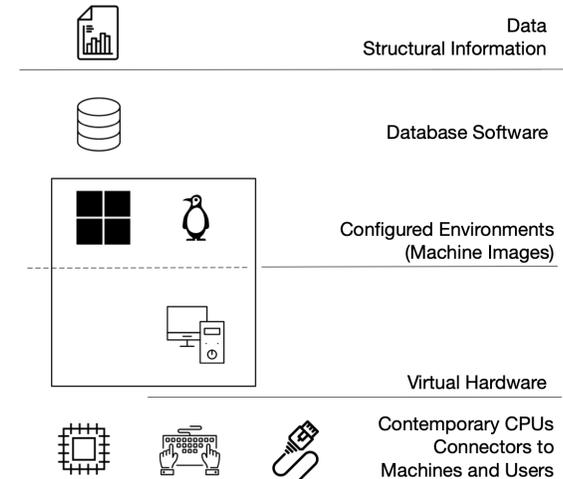
→ Reusable for many artifacts

→ Can be highly automated

→ Cooperate and share

Emulation

- Emulation as Conceptual Framework
 - Different options to preserve a DB instance
 - Complexity matters
 - Long-term risk profile
- Emulation is software-based
 - Preservation planning: prepare for obsolescence
- Scaling emulation
 - Emulation scales well with users! Cooperate!
 - Plenty of automation options

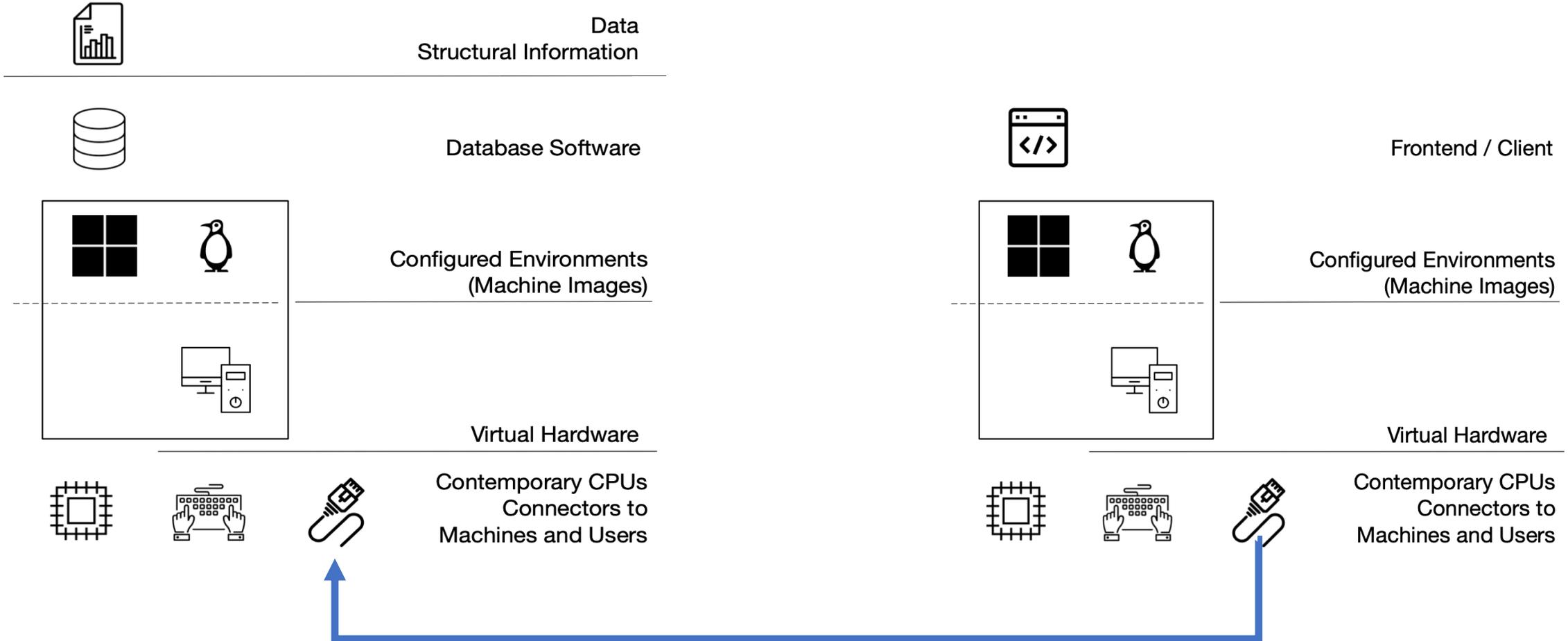


Emulation

- Use Emulation as Access Technology
 - To contextualize the software stack
 - Provide interfaces and interaction to enable data access
 - Rebuild administrative / business processes
 - Prolonged sunset phase of obsolete services – continuous access



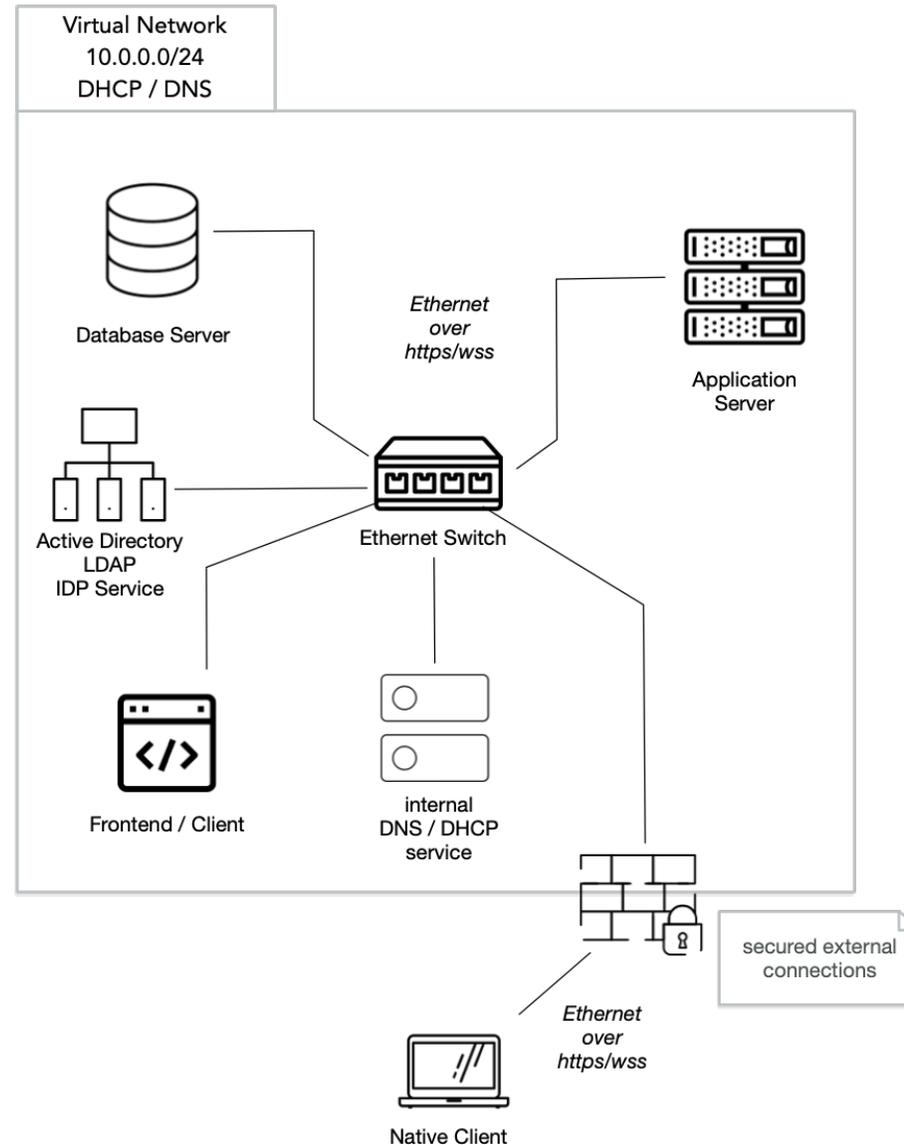
Contextualize & Connect



Emulating a networked environment

Emulating Networks

- Extending the scope of emulation
 - Interconnected instances
- Emulate *cable, copper* and Ethernet components
 - Simple (re-)implement
 - Any higher protocol is supported
- Isolation / Security
 - Full isolation
 - Integrated network services
- Networked integration options



Emulating Networks

1. Create a new network

Network Environment Title *

SQL Server 2000 Database

Network (e.g., 10.0.0.0/24) *

10.0.1.0/24

Enable Internet access

Allow external connections

- Enable server mode
- Use SOCKS5
- Enable Local Mode

DNS/DHCP Service

DHCP Server IP (e.g., 10.0.0.2)

10.0.1.2

External DNS (e.g., 1.0.0.1 (Cloudflare DNS) or 8...)

8.8.8.8

Windows Network Storage Service

2. Add machines to the network

Environment Label *

SQL Server 2000 - Windows Server 2003

Machine description

Mac Address

ee:27:37:bd:1e:8c

Wildcard

Server Name / FQDN

sql2000

Internal server IP

Internal server port

1433

Ok Cancel

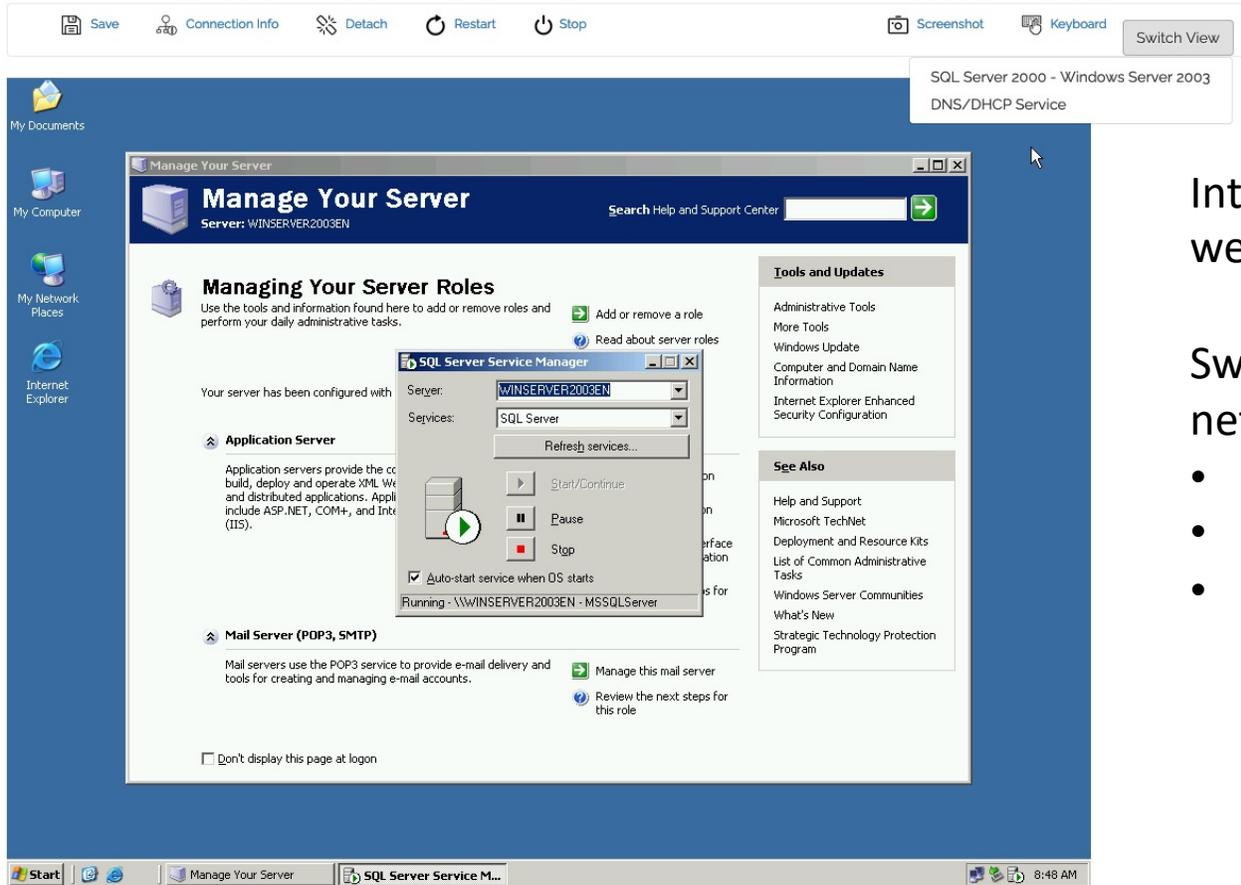
Add Environment

Machines with network

Environment Label

Chosen environments

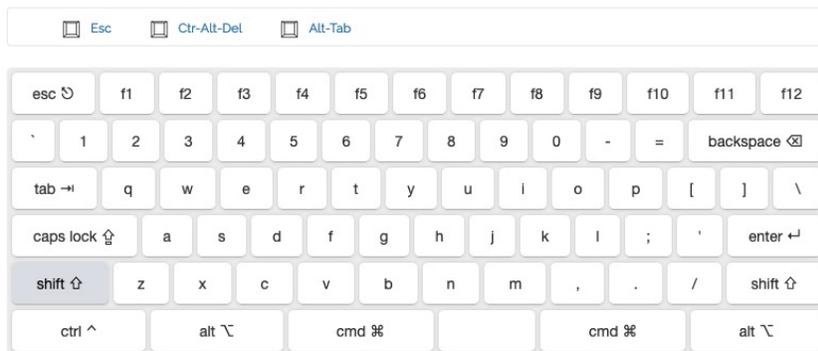
Environment	Label	Action
Id: cebdfc9e-f352-4c63-9721-8203c93db84c	SQL Server 2000 - Windows Server 2003	<input type="button" value="Edit"/> <input type="button" value="delete"/>



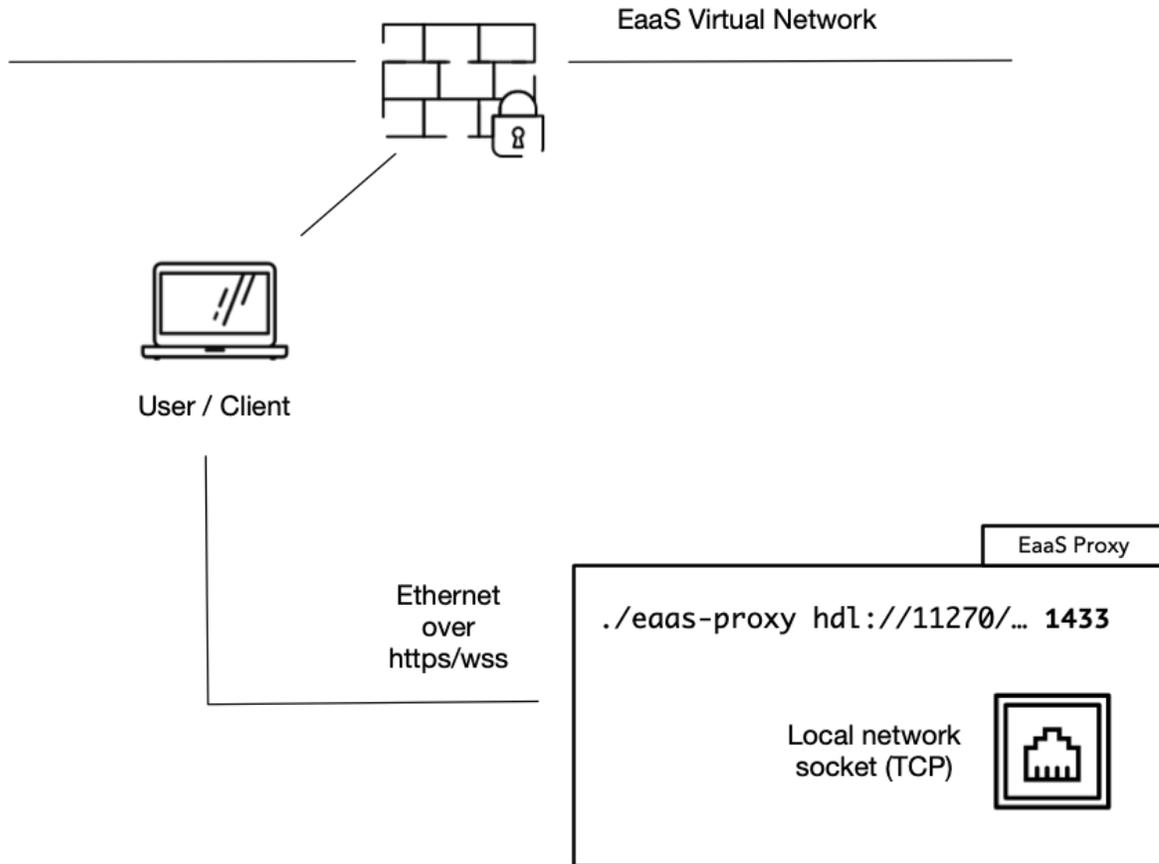
Interactive access, e.g. through web browsers.

Switch between machines in the network, e.g.

- Clients
- Server
- Service components



Networked Integration / Local Access



Connect contemporary machines / clients / software.

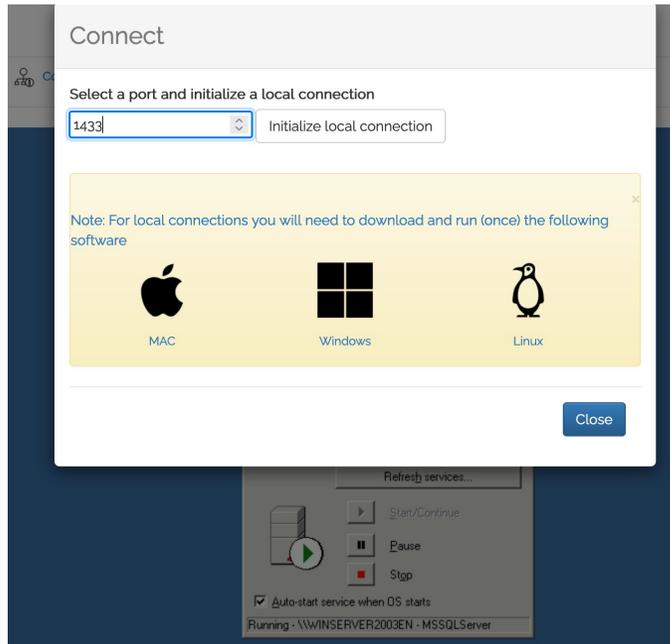
Can be started automated / from command line.

Is able to startup a emulated network (session management).

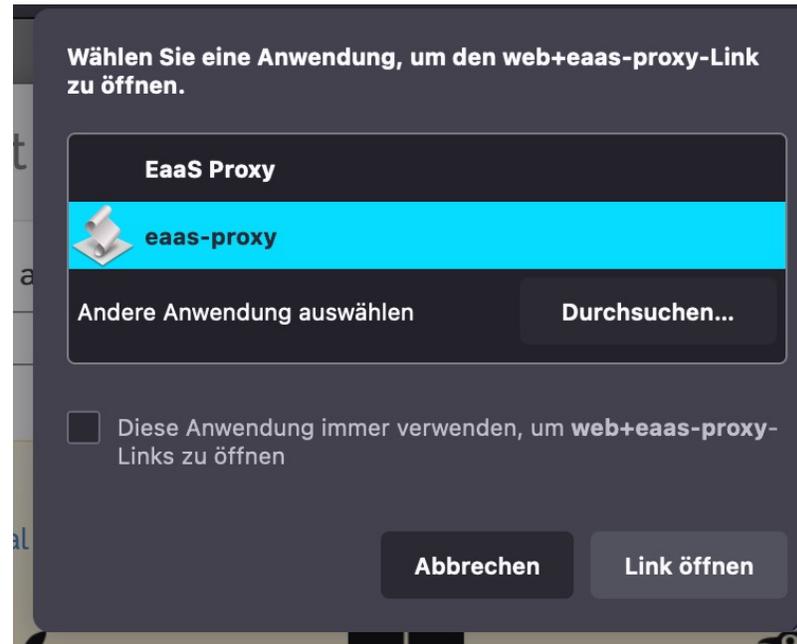
More *emulation* options here on the protocol level.

Networked Integration / Local Access

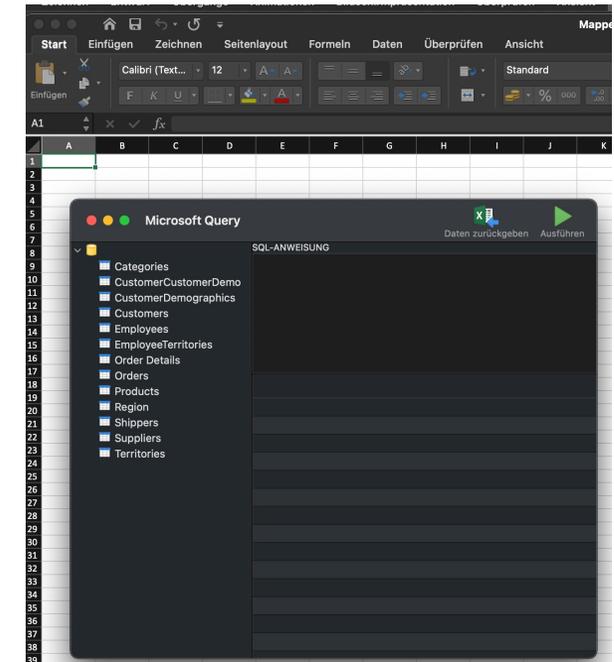
Get connection individualized connections details (e.g. as URL)



Open local connection



Example: connect Excel via ODBC data source



Chosen environments

Environment	Label	Action
Omeka 12.1 (Debian 6) Id: a059c16c-cc1e-4d08-beed-ea23b72d03d8	Omeka Server	<button>Edit</button> <button>delete</button>
Chrome 53 (Flash) Id: 3785bcf6-e761-4e8d-9acb-601a8b11bd62	Chrome 53	<button>Edit</button> <button>delete</button>

Further examples:

- Native client within the network
- SSH connections
- RDP connection
- Web frontends e.g. phpmyadmin
- ERM/CMS support e.g. Sharepoint
- Flash enabled remote browser

The screenshot shows a modal dialog for adding a new environment. The dialog is titled "Environment Label" and contains the following fields and controls:

- Environment Label:** Windows Server 2003 (Sharepoint)
- Mac Address:** 2a:42:8b:d4:65:be (with a "Random" button)
- Wildcard:**
- Server Name / FQDN:** winserver2003en
- Internal server IP:** (empty field)
- Internal server port:** 3389 (with a dropdown arrow and a trash icon)
- Buttons:** "+ Add port", "Ok", "Cancel"

Below the dialog, a table shows existing environments:

Environment	Label	Action
Id: d300ddaf-8947-45ab-863a-fde943c3ace5	Windows Server 2003 (Sharepoint)	<button>Edit</button> <button>delete</button>
Id: e743c118-e2a3-4b20-9c1d-e9dbab393df9	IE6 - Windows XP	<button>Edit</button> <button>delete</button>
Windows Vista Enterprise Edition Id: 85139016-d2ba-4285-b79b-bff704b9c170	vista	<button>Edit</button> <button>delete</button>

Summary

- Emulation is a software focused strategy
 - Implementation depends on complexity of the setup and anticipated risk profile
 - Relies on the future availability of a hardware emulator
 - Scales with availability of pre-configured stacks
 - Plenty of options for cooperation and automation
- Emulation is a tool to offer a prolonged (endless) sunset phase of obsolete services
 - Provide continuous access – adapt front-end access over time
 - Scales with the number of (cold) instances
- Operating obsolete software systems remains a huge non-technical problem
 - Some technical solutions are possible